

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 10, 2003

REGISTRATION NO.: 24296

BONDS ISSUED BY: North St. Francois County R-1 School District

AMOUNT OF ISSUE: \$4,875,000.00

COUNTY: of St. Francois

DATE OF ISSUE: January 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds provided by the District, for the redemption in advance of their maturity of \$5,085,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.700%	\$ 420,000.00	03/01/2004
2.000%	415,000.00	03/01/2005
2.350%	435,000.00	03/01/2006
2.750%	455,000.00	03/01/2007
3.050%	450,000.00	03/01/2008
3.300%	470,000.00	03/01/2009
3.550%	470,000.00	03/01/2010
3.700%	490,000.00	03/01/2011
3.800%	510,000.00	03/01/2012
4.000%	530,000.00	03/01/2013
4.100%	230,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,823,875.00

INTEREST RATE: 3.6672%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable